

## Motivation

- Applications

Configuration of complex components (e.g. PC with its components)

Query refinement

- Characteristics
$\square$ Interactive
$\square$ Knowledge (i.e. A-Box) will be "completed" incrementally


## ABOX Reasoning

- Instance Retrieval
$\square$ "Tell me all instances which are subsumed by a query Q?"
$\square$ Needs inferences
$\square$ Optimized with traditional database queries (only for role-free A-Boxes)
- Instance Realization
$\square$ "To which classes do an instance I belong to?"
■ ...



## Idea: "Decision Tree" for Instances



- Specify conditions, which allow to realize instance $\bigcirc$ from class $C$ to $D$
- Incremental behavior: Check conditions, when new information arrives
- Analogies
$\square$ Data-driven vs.
goal-driven inference method (tableaux method)
$\square$ Bottom-up vs. Top-down
$\square$ Constraint Propagation



## Example: Specialization of a role filler



- See $A B O X$ as a sequences of statements
$\square A_{i}=\{$ Anja : Woman, child(Anja, Nils), Nils: Man \}
$\square A_{i+1}=A_{i}+\{$ Nils: Father $\}$
$\square$ Conclude in $\mathrm{A}_{\mathrm{i}+1}$ : Anja : Grandmother



## Realization depends on the Concept Definition

■ Necessary:
$\mathrm{X}: \mathrm{C}] \leftarrow$ condition $^{\mathrm{N}}$
"When can $X$ be realized to $C$ ?"

- Sufficient:
$[\mathrm{X}: \mathrm{C}]!\rightarrow$ condition $_{S}$
"What happen, when $X$ is realized to $C$ ?"


## Condition ${ }^{\mathrm{N}}$ and Conditions

- Conditions are generated from a concept term
- First Instance

$$
\text { condition }(C \rightarrow D)=f(D)
$$

- Later

$$
\text { condition }(\mathrm{C} \rightarrow \mathrm{D})=\mathrm{f}(\Delta)
$$

with $\mathrm{D} \equiv \mathrm{C} \cap \Delta ; \Delta$ is difference between C and D faster; more understandable and readable


Notation: Querying and Realizing

- Querying,
$\square$ if an instance $X$ belongs to class $C$ [ $\mathrm{X}: \mathrm{C}$ ]?
$\square$ If an relation instance belongs to a relation R $[\mathrm{R}(\mathrm{X}, \mathrm{Y})$ ]?
- Realizing, (do it)
$\square$ if an instance $X$ belongs to class $C$ [ $\mathrm{X}: \mathrm{C}]$ !
$\square$ If an relation instance belongs to a relation R [ $\mathrm{R}(\mathrm{X}, \mathrm{Y})$ ]!

| Necessary conditions: When can X be realized to C? |  |  |
| :---: | :---: | :---: |
|  |  |  |
| Concept term | Condition ${ }^{\mathrm{f}} \mathrm{f}$. ) | Remarks |
| $\mathrm{X}: \mathrm{C} \subseteq \mathrm{D}$ | noop |  |
| $\mathrm{X}: \mathrm{C} \equiv \mathrm{D}$ | $\mathrm{f}(\mathrm{X}: \mathrm{D})$ |  |
| $\mathrm{X}: \mathrm{C}_{\supseteq} \mathrm{D}$ | $\mathrm{f}(\mathrm{X}: \mathrm{D})$ |  |
| X: CN | [ $\mathrm{X}: \mathrm{CN}$ ]? | CN primitive? |
| $\mathrm{X}: \mathrm{D}_{1} \cap \mathrm{D}_{2}$ | $f\left(X: D_{1}\right) \oplus f\left(X: D_{2}\right)$ |  |
| $\mathrm{X}: \mathrm{D}_{1} \cup \mathrm{D}_{2}$ | $f\left(X: D_{1}\right) \otimes f\left(X: D_{2}\right)$ | DNF: two conditions |
| X: $\neg \mathrm{CN}$ | [ $\mathrm{X}: \mathrm{CN}_{\text {free] }}$ ]? | $\mathrm{CN}_{\text {free }} \equiv \neg \mathrm{CN}$; NNF required |
| $\begin{aligned} & \hline X: \exists R . D \\ & (X: \geq 1 . R . D) \\ & \hline \end{aligned}$ | $[R(X, Y)] ? \oplus f(Y: D)$ | Y must not be generated (like in the tableaux method) |
| X: $\forall$ R.D | [ $\mathrm{X}: \mathrm{CN}_{\text {free] }}$ ]? | $\mathrm{CN}_{\text {free }} \equiv \forall \mathrm{R} . \mathrm{D}$ |
| $\begin{aligned} & \mathrm{X}: \forall \mathrm{F} . \mathrm{D} \\ & (\mathrm{X}: \leq 1 . \mathrm{R} . \mathrm{D} \cap \forall \mathrm{R} . \mathrm{E}) \end{aligned}$ | $[F(X)=Y)] ? \oplus f(Y: D)$ | Features have an upper bound |
| $\mathrm{X}: \geq \mathrm{n}$. R.D | $\left[R\left(X, Y_{1 . . n}\right) \wedge \forall Y_{i} \neq Y_{j}\right] ? \oplus f\left(Y_{1 . . n}: D\right)$ | $Y_{1 . . n}$ must not be generated |
| X: $\leq$ n.R.D | $\left[R\left(X, Y_{1 . . n}\right) \wedge \forall Y_{i} \neq Y_{j}\right] ? \oplus f\left(Y_{1 . . n}: D\right)$ |  |
| $\mathrm{X}: \leq$ n.R.D $\cap \forall$ R.E | $\left[R\left(X, Y_{1 . n}\right) \wedge \forall Y_{i} \neq Y_{j}\right] ? \oplus f\left(Y_{1 . n}: E\right)$ | $\mathrm{E} \subseteq \mathrm{D}$ |

## Remarks (I)

- Using concept hierarchy to answer [X:C]? if $\mathrm{E} \subseteq \mathrm{C}$ and $[\mathrm{X}: \mathrm{E}]$ ?
- $\mathrm{X}: \mathrm{C} \subseteq \mathrm{D}(=\mathrm{X}: \mathrm{C} \equiv \mathrm{D} \cap \Delta)$
$\Delta$ is not known and (can not be) specified;
$X$ can only be realized to $C$ if $[X: E]$ ! and $E \subseteq C$
- $\mathrm{X}: \forall \mathrm{R} . \mathrm{D}$

OWA prevents to deduce forall terms because every time an ABOX can be extended with a role filler $R(X, Y)$ and $Y: \neg D$; $X$ can only be realized to $\mathrm{CN}_{\text {free }} \equiv \forall R$. D with a free concept name $\mathrm{CN}_{\text {free }}$ in the TBOX
if $[\mathrm{X}: E]$ ? and $\mathrm{E} \subseteq \mathrm{CN}_{\text {free }}$
$\square$ Note: Precompilation is needed; TBOX reasoning is needed a priori

## Remarks (II)

- $\mathrm{X}: \neg \mathrm{CN}$

Let the TBOX reasoning determine the conditions, if $X$ belongs to a negated concept. $X$ can only be realized to $\mathrm{CN}_{\text {free }} \equiv \neg \mathrm{CN}$ with a free concept name $\mathrm{CN}_{\text {free }}$ in the TBOX if $[\mathrm{X}: E]$ ? and $\mathrm{E} \subseteq \mathrm{CN}_{\text {free }}$
$\square$ Note: Concept terms has to be transformed to NNF

- $\mathrm{X}: \exists \mathrm{R} . \mathrm{D}(\mathrm{X}: \geq 1 . \mathrm{R} . \mathrm{D})$

Role filler must not be generated (like in the tableaux method), because only when the role filler is present in the ABOX some additional information can be associated to the role filler which can be used for the realization;
BUT: then inconsistencies can not be detected; example

```
ABOX = { X: }\forall\textrm{R}.\negD,X: \existsR.D 
```

Sufficient conditions: What happened when $X$ is realized to $C$ ?

| Concept term | Condition ${ }_{\text {s }} \mathrm{g}($. | Remarks |
| :---: | :---: | :---: |
| [ $\mathrm{X}: \mathrm{C}]$ ? | noop |  |
| $\mathrm{X}: \mathrm{C} \subseteq \mathrm{D}$ | $\mathrm{g}(\mathrm{X}: \mathrm{D})$ |  |
| $\mathrm{X}: \mathrm{C} \equiv \mathrm{D}$ | $g(X: D)$ |  |
| $\mathrm{X}: \mathrm{C}_{\supseteq} \mathrm{D}$ | noop |  |
| X: CN | [ $\mathrm{X}: \mathrm{CN}$ ]! | CN primitive! |
| $\mathrm{X}: \mathrm{D}_{1} \cap \mathrm{D}_{2}$ | $g\left(X: D_{1}\right), g\left(X: D_{2}\right)$ |  |
| $\mathrm{X}: \mathrm{D}_{1} \cup \mathrm{D}_{2}$ | Not possible! | INCOMPLETE!!! |
| $\mathrm{X}: \neg \mathrm{CN}$ | [ $\mathrm{X}: \mathrm{CN}_{\text {free] }}$ ? | $\mathrm{CN}_{\text {free }} \equiv \neg \mathrm{CN}$; NNF required |
| $\begin{aligned} & \mathrm{X}: \exists \mathrm{R} . \mathrm{D} \\ & (\mathrm{X}: \geq 1 . \mathrm{R} . \mathrm{D}) \end{aligned}$ | $[R(X, Y)] ? \rightarrow \mathrm{~g}(\mathrm{Y}: \mathrm{D})$, otherwise nothing! | Inconsistency can not be detected |
| X: $\forall$ R.D | $[R(X, Y)]$ ? $\rightarrow \mathrm{g}(\mathrm{Y}: \mathrm{D})$, otherwise nothing! |  |
| $x: \geq n . R . D$ | $[R(X, Y)]$ ? $\rightarrow \mathrm{g}(\mathrm{Y}: \mathrm{D})$, otherwise nothing! |  |
| X: $\leq n . R . D$ | $[R(X, Y)]$ ? $\rightarrow \mathrm{g}(\mathrm{Y}: \mathrm{D})$, otherwise nothing! |  |

## Example

> Grandmother $\equiv$ Mother $\cap \exists$ child:Parent
> Grandmother $\subseteq$ ヨmarried-with:Grandfather

$[\mathrm{X}:$ Grandmother $]!\leftarrow[\mathrm{X}:$ Mother $] ? \oplus[$ child $(\mathrm{X}, \mathrm{Y})] ? \oplus[\mathrm{Y}:$ Parent $] ?$
$[\mathrm{X}:$ Grandmother $]!\rightarrow[$ married-with $(\mathrm{X}, \mathrm{Y})] ? \oplus[\mathrm{Y}:$ Grandfather $]!$


## TODO

- Concrete Domains
$\square$ Seems to be simple because restricted to tests about integers and strings?
- Roles
$\square$ Hierarchy, Domain, Range
$\square$ Inverse Relations
- Inconsistence checking possible with dummy (skolem) individuals?



## Requirements for "Decision Tree"

- Formalism for representing the decision tree

More powerful than normal decision trees?!

- Difference Operator for extracting the difference between parent C and child D

